Q5001 Valve Linkage for Modutrol IV Motor

FEATURES

- Q5001 Valve Linkage is applicable to 2-way or 3-way valves in modulating or two position service.
- Linkage requires no adjustment when used with Honeywell valves and Modutrol IV Motors (can also be used with Modutrol III motors).
- Q5001 Valve Linkage replaces Q601 and Q618 Valve Linkages.
- Linkage mounts directly to the valve bonnet; motor mounts on linkage bracket.
- Easy-to-read position indicator.
- Valve stem lift height cam selectable.
- Overtravel permits tight closeoff without excessive motor strain.
- Easy mounting and valve connection.
- Available brackets make linkages adaptable to many valve bodies.
- 80 lb, 160 lb, and 320 lb stem force models available.

APPLICATION

The Q5001 Valve Linkage connects a Modutrol Motor to a 2- or 3-way valve. It is used primarily on steam and water valves such as the V5011 or V5013.

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SPECIFICATIONS

IMPORTANT:
The specifications given in this publication do not include normal manufacturing tolerances. Therefore, an individual unit may not exactly match the listed specifications. Also, this product is tested and calibrated under closely controlled conditions and some minor differences in performance can be expected if those conditions are changed.

TRADELINE MODELS
TRADELINE MODELS are selected and packaged to provide ease of stocking, ease of handling and maximum replacement value. TRADELINE model specifications are the same as those of standard models unless specified otherwise.

Table 3 on page 4

TRADELINE MODELS AVAILABLE:
- Q5001D1000 Valve Linkage: 3/4 in. lift, 80/160 lb force.

TRADELINE FEATURES:
- Selectable close-off force to meet application requirements. Table 1 on page 3
- Special pack with Tradeline Cross Reference on label.

STANDARD MODELS
Q5001A,B Valve Linkage for Modutrol IV Motors.
See Table 1 on page 3 for model specifications. (Can also be used with Modutrol III motors.)

LIFT: Selectable based on cam selection. See Table 3 on page 4 for part numbers of alternate cams.

- Q5001A is shipped with 3/4 in. lift cam, part number 220861A.
- Q5001B is shipped with 1-1/2 in. lift cam, part number 220867A.

CLOSE-OFF FORCE:
See Table 2 on page 4 for motor/valve/linkage selection.

VALVE BONNET SIZE:
See Table 2 on page 4 for bonnet size.

TEMPERATURE RATINGS:
-40° to 150° F [-40° to 66° C] ambient air temperature.
-40° to 337° F [-40° to 169° C] valve bonnet temperature.

MOTOR REQUIRED:
See Table 3 on page 4.

MOTOR STROKE:
160 degree rotation, mechanically normally open or normally closed.

VALVE ACTION:
Determined by motor rotation, cam orientation and valve type. Cam mounting option (up or down) allows proper control action with normally open or normally closed motors and valves.

DIMENSIONS: See Fig. 1.

WEIGHT: 6.2 pounds.

ACCESSORIES:
- 4074ETB: Anti-spin clip, valve button and set screws for 1/4 in. [6 mm] valve stem.
- Cams: See Table 3 on page 4 for merchandise cam part numbers.

ORDERING INFORMATION

When purchasing replacement and modernization products from your TRADELINE® wholesaler or distributor, refer to the TRADELINE® Catalog or price sheets for complete ordering number.

If you have additional questions, need further information, or would like to comment on our products or services, please write or phone:
1. Your local Honeywell Automation and Control Products Sales Office (check white pages of your phone directory).
2. Honeywell Customer Care
   1885 Douglas Drive North
   Minneapolis, Minnesota 55422-4386

In Canada—Honeywell Limited/Honeywell Limitée, 35 Dynamic Drive, Toronto, Ontario M1V 4Z9.

International Sales and Service Offices in all principal cities of the world. Manufacturing in Australia, Canada, Finland, France, Germany, Japan, Mexico, Netherlands, Spain, Taiwan, United Kingdom, U.S.A.
Fig. 1. Approximate Q5001 Valve Linkage dimensions in in. [mm].

NOTE: High torque spring return motor shown. Medium torque spring return and nonspring return motors require less clearance on auxiliary end of motor. Linkage for 3/4 in. stroke and 1-3/8 in. valve bonnet shown. Linkage for large valve bonnet and larger stroke maximum 12 in. of clearance is required.

Table 1. Standard Models.

<table>
<thead>
<tr>
<th>Model</th>
<th>Valve Stem Force (lb)</th>
<th>Lift Adjustment</th>
<th>Bonnet Connect</th>
<th>Bonnet Size (O.D.)</th>
<th>Stem Connect</th>
<th>Anti-Spin</th>
<th>Linkage Replaced</th>
</tr>
</thead>
<tbody>
<tr>
<td>Q5001A1006</td>
<td>80</td>
<td>3/4 fixed</td>
<td>Setscrew</td>
<td>1-3/8</td>
<td>Button and clip</td>
<td>No</td>
<td>Q618A1016, Q618A1032, Q618A1040, Q618A1014, Q601L, M^a</td>
</tr>
<tr>
<td>Q5001A1014</td>
<td>160</td>
<td>3/4 fixed</td>
<td>Setscrew</td>
<td>1-3/8</td>
<td>Button and clip</td>
<td>No</td>
<td>Q618A1008, Q618A1024, Q601J, K^a</td>
</tr>
<tr>
<td>Q5001A1022</td>
<td>320</td>
<td>3/4 fixed</td>
<td>Setscrew</td>
<td>1-3/8</td>
<td>Button and clip</td>
<td>No</td>
<td>Q601Q^a</td>
</tr>
<tr>
<td>Q5001B1004</td>
<td>160</td>
<td>1-1/2 fixed</td>
<td>Setscrew</td>
<td>1-7/8</td>
<td>Button and clip</td>
<td>Yes</td>
<td>Q601E^b</td>
</tr>
<tr>
<td>Q5001B1012</td>
<td>320</td>
<td>1-1/2 fixed</td>
<td>Setscrew</td>
<td>1-7/8</td>
<td>Button and clip</td>
<td>Yes</td>
<td>Q601P^b</td>
</tr>
<tr>
<td>Q5001D1000</td>
<td>80, 160</td>
<td>3/4 fixed</td>
<td>Setscrew</td>
<td>1-3/8</td>
<td>Button and clip</td>
<td>Yes</td>
<td>Q601J, K, L, M^a, Q618A</td>
</tr>
<tr>
<td>Q5001D1018</td>
<td>80, 160</td>
<td>3/4 fixed</td>
<td>Setscrew</td>
<td>1-3/8</td>
<td>Button and clip</td>
<td>Yes</td>
<td>Q601J, K, Q, Q618A1008^a, Q618A1024</td>
</tr>
<tr>
<td>Q5001D1026</td>
<td>160, 320</td>
<td>1-1/2 fixed</td>
<td>Setscrew</td>
<td>1-7/8</td>
<td>Button and clip</td>
<td>Yes</td>
<td>Q601E, P^b</td>
</tr>
</tbody>
</table>

^a If valve stroke is not 3/4 in. [19 mm], a merchandise cam must be purchased.
^b If valve stroke is not 1-1/2 in. [38 mm], a merchandise cam must be purchased.
Q5001 VALVE LINKAGE FOR MODUTROL IV MOTOR

Table 2. Valve-Linkage Selection Guide.

<table>
<thead>
<tr>
<th>Honeywell Valve</th>
<th>Type</th>
<th>Valve Body Style</th>
<th>Pipe Size (in.)</th>
<th>Linkage</th>
<th>Bonnet Size (O.D.)</th>
<th>Lift (in.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>V5011A</td>
<td>2-way</td>
<td>Flanged</td>
<td>2-1/2, 3</td>
<td>Q5001A, D</td>
<td>1-3/8</td>
<td>3/4</td>
</tr>
<tr>
<td>V5011A, B</td>
<td>2-way</td>
<td>Flanged</td>
<td>4, 5, 6</td>
<td>Q5001B, D</td>
<td>1-7/8</td>
<td>1-1/2</td>
</tr>
<tr>
<td>V5011F</td>
<td>2-way</td>
<td>Screwed</td>
<td>1/2, 3/4, 1, 1-1/4, 1-1/2, 2, 2-1/2, 3</td>
<td>Q5001A, D</td>
<td>1-3/8</td>
<td>3/4</td>
</tr>
<tr>
<td>V5011G</td>
<td>2-way</td>
<td>Screwed</td>
<td>1/2, 3/4, 1, 1-1/4, 1-1/2, 2, 3</td>
<td>Q5001A, D</td>
<td>1-3/8</td>
<td>3/4</td>
</tr>
<tr>
<td>V5013B</td>
<td>3-way mixing</td>
<td>Flanged</td>
<td>2-1/2, 3</td>
<td>Q5001A, D</td>
<td>1-3/8</td>
<td>3/4</td>
</tr>
<tr>
<td>V5013B</td>
<td>3-way mixing</td>
<td>Flanged</td>
<td>4, 5, 6</td>
<td>Q5001B, D</td>
<td>1-7/8</td>
<td>1-1/2</td>
</tr>
<tr>
<td>V5013C</td>
<td>3-way diverting</td>
<td>Flanged</td>
<td>2-1/2, 3</td>
<td>Q5001A, D</td>
<td>1-3/8</td>
<td>3/4</td>
</tr>
<tr>
<td>V5013C</td>
<td>3-way diverting</td>
<td>Flanged</td>
<td>4, 5, 6</td>
<td>Q5001B, D</td>
<td>1-7/8</td>
<td>1-1/2</td>
</tr>
<tr>
<td>V5047A</td>
<td>2-way</td>
<td>Screwed</td>
<td>1, 1-1/4, 1-1/2</td>
<td>Q5001A, D</td>
<td>1-3/8</td>
<td>9/16a</td>
</tr>
<tr>
<td>V5047A</td>
<td>2-way</td>
<td>Screwed</td>
<td>2</td>
<td>Q5001A, D</td>
<td>1-3/8</td>
<td>3/4</td>
</tr>
<tr>
<td>V5051A</td>
<td>2-way</td>
<td>Flanged</td>
<td>2-1/2, 3, 4, 5, 6</td>
<td>Q5001B, D</td>
<td>1-3/8</td>
<td>1-1/2</td>
</tr>
</tbody>
</table>

Table 3. Cam Selections Available.

<table>
<thead>
<tr>
<th>Cam Number</th>
<th>Type</th>
<th>Lift</th>
<th>Required Torquea (lb-in.)</th>
<th>Application</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>80 lb stem force</td>
<td>160 lb stem force</td>
</tr>
<tr>
<td>220858A</td>
<td>Custom</td>
<td>9/16 in.</td>
<td>25</td>
<td>50</td>
</tr>
<tr>
<td>220861A</td>
<td>Standard</td>
<td>3/4 in.</td>
<td>25</td>
<td>50</td>
</tr>
<tr>
<td>220863A</td>
<td>Custom</td>
<td>1 in.</td>
<td>30</td>
<td>60</td>
</tr>
<tr>
<td>220864A</td>
<td>Custom</td>
<td>1-1/8 in.</td>
<td>30</td>
<td>60</td>
</tr>
<tr>
<td>220865A</td>
<td>Custom</td>
<td>1-1/4 in.</td>
<td>50</td>
<td>100</td>
</tr>
<tr>
<td>220867A</td>
<td>Standard</td>
<td>1-1/2 in.</td>
<td>50</td>
<td>100</td>
</tr>
</tbody>
</table>

a Merchandise cam required.

b Refer to Modutrol Motor specifications to select motor with equal or greater torque. Modutrol IV Motors are available with 25 and 60 lb-in. outputs (spring return); 35, 75, 150 and 300 lb-in. (nonspring return).

INSTALLATION

WHEN INSTALLING THIS PRODUCT...

1. Read these instructions carefully. Failure to follow them could damage the product or cause a hazardous condition.
2. Check the ratings and description given on the product to make sure the product is suitable for your application.
3. Installer must be a trained, experienced service technician.
4. After installation is complete, check out product operation as provided in these instructions.
5. Refer to the instruction sheet packed with the valve body for information on installing the valve.
6. Refer to the instruction sheet packed with the Modutrol IV Motor for wiring diagrams and additional installation information for the motor.

Location
Select a location that allows ample clearance for adjustment and maintenance. Allow at least 4 in. [102 mm] above the linkage to remove the valve assembly for maintenance.

Linkages may be mounted in a variety of positions. The 320 lb stem force linkage must be assembled to a 300 lb-in. Modutrol IV Motor. The linkage and motor may be rotated 360 degrees around the valve stem. However, in all installations, the motor shaft must be horizontal to ensure proper gear train lubrication and the valve stem must be above horizontal.
Mounting Linkage to Valve

1. Loosen the two valve bracket set screws, if necessary, and slide the linkage over the valve stem and bonnet until the valve bracket rests on the shoulder of the valve bonnet.
2. Tighten the two valve bracket set screws to secure the linkage to the valve. Make sure that the set screws holding the valve linkage to the valve body are properly tightened to prevent damage to the equipment. The torque for tightening these screws should be in the range of 72 to 120 lb-in.

Connect Valve Stem to Linkage Slide (Modutrol IV)

1. Position the stem and stem button so that the sides are parallel to the entry of the anti-spin clip (Fig. 2). This will allow using the clip without disassembling and turning the stem and button as described in step 5.

Mount Cam to Motor

1. Place 1/2 in. diameter plastic washer on motor shaft.
2. Select cam appropriate to linkage and valve combination (standard model Q5001 Linkages include only one cam). Refer to Table 3 on page 4 for alternate cam selections.
3. Determine correct position of the cam to provide proper valve operation. To achieve normally closed operation (stem down to close valve), the cam must be mounted on the power end of the motor as shown in Fig. 3. For a normally closed motor, the shaft rotates clockwise on an increase in signal, lifting the valve stem. If normally open operation is desired, install the cam rotated 180 degrees.
4. Loosen the two cam set screws, if necessary, and slide the cam over the motor shaft to the stops and tighten the set screws. Make sure the set screws holding the cam to the motor shaft are properly tightened to prevent damage to the equipment. The torque for tightening these screws should be in the range of 72 to 120 lb-in.
motor bracket. It may be necessary to squeeze the motor auxiliary end of the linkage bracket slightly to align the mounting holes.

3. Start all four motor bolts, then tighten the bolts on the power end first, pulling the motor snugly to the linkage motor bracket and compressing the linkage springs.

4. Tighten the auxiliary end mounting bolts.

5. If the cam is pointing upward, remove motor wiring cover (on nonspring return motors) and raise the linkage slide.

6. Tilt the motor power end face down about 30° and slide motor and cam assembly into linkage opening at an angle to align one power end bolt hole. Make sure that the cam is between the linkage rollers. See Fig. 5(A).

Fig. 4. Stem force pin position selection.
7. Install bolt but do not tighten.
8. Rotate motor to align the other power end bolt hole (B) and install second bolt, but do not tighten at this time.
9. Install auxiliary end mounting bolts and tighten (C), pulling auxiliary end of motor snugly to linkage motor bracket. It may be necessary to squeeze the motor auxiliary end of the linkage bracket slightly to align the mounting holes.
10. Tighten power end mounting bolts.

NOTE: If motor and linkage are assembled without power, the operation and checkout must be performed to guarantee proper performance.

Mounting the Motor With Power Available
(Optional Means)

1. For easier assembly, run the motor to mid-stroke. Refer to Modutrol Motor Specification for instructions on operating the motor.
2. OPTIONAL: Remove the upper force pin, push up the lever arm as indicated in Fig. 4 and replace pin in position to hold the lever arm away from the opening to allow the cam and motor assembly to slide into position easily. Repeat for the lower force pin. The lower force pin must be placed in the outer hole, because the valve stem button limits the lever movement, preventing inner hole alignment. Refer to Fig. 4.
3. Slide motor and cam assembly into opening, align the motor mounting holes with the linkage mounting holes and assemble the motor to the motor brackets using the enclosed 1/4 - 20 x 1 in. bolts, but do not tighten. It may be necessary to squeeze the motor auxiliary end of the Q5001 Valve Linkage slightly to align the mounting holes. See Fig. 1.
4. If levers were held out of the way in Step 2, remove the force pins and allow levers to return to operating position. Insert pins in the proper hole for the pin to obtain the desired closeoff force needed in your application and rotate to the locked position as shown in Fig. 4.
5. Tighten the 1/4 x 20 x 1 in. motor bolts.

NOTE: Both upper and lower stem force pins must be in the same force hole location to make sure that proper seal off force for the valve is applied. Failure to lock arms in location with stem force pins will prevent the valve from closing.

Final Assembly
After checkout (see “Operation and Checkout” on page 8), install the position indicator on the cam. The center of the indicator should coincide with the center of the motor shaft, see Fig. 3. This will allow the indicator to show position of the valve through the cover of the motor.

The indicator is shipped with arrow label for normally closed valve operation. On a normally open valve, install the spare indicator label at 180° to the original label.

Place the cover on the linkage by positioning the cover with the hole centered over the indicator, label oriented upwards. Press the cover over the linkage frame until the indents snap into place on the frame. Run the valve through two operating cycles to make sure that no binding occurs during operation.
OPERATION AND CHECKOUT

The Q5001 Valve Linkage operates the valve in a 160-degree stroke. See Fig. 6. As shown, a normally closed spring return motor will rotate the cam through the 160-degree stroke to lift the stem the distance prescribed by the selected cam. On loss of power, the spring will return the motor, linkage and valve to the closed position.

For normally open spring return models, reverse the closed and open captions in Fig. 6.

After installation and adjustment are completed, run valve/linkage/motor combination through two or more full cycles to make sure the combination operates properly.

Refer to the appropriate Modutrol IV Motor instruction sheet for information on running the motor during checkout.

1. A 2-way valve should close off tightly at the closed end of its stroke.
2. A 3-way valve should close off tightly at both ends of its stroke. See Table 4 on page 8.
3. The motor should be free to run through its complete stroke without stalling.
4. The linkage should operated freely without binding.

Lubrication

The Q5001 does not require any lubrication.

Spring Compression

Spring compression for the Q5001 is shown in Table 4 on page 8.

If spring compression is less than minimum or more than maximum, verify that the correct cam was used. If the correct cam was used, remove valve stem clip and adjust valve stem button after set screw has been loosened. See Table 4 on page 8.

Measure spring compression by measuring the distance between the lever end and the end of the spring slot. See Fig. 7.

Maximum spring compression = 11/32 in. [8.7 mm].

<table>
<thead>
<tr>
<th>O.S. Number</th>
<th>Stem Force Load</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>80 lb</td>
</tr>
<tr>
<td>Q5001A1006</td>
<td>3/64 [1.2]</td>
</tr>
<tr>
<td>Q5001A1014</td>
<td>3/32 [2.4]</td>
</tr>
<tr>
<td>Q5001D1000</td>
<td>3/64 [1.2]</td>
</tr>
<tr>
<td>Q5001D1018</td>
<td>3/64 [1.2]</td>
</tr>
<tr>
<td>Q5001D1026</td>
<td>3/64 [1.2]</td>
</tr>
</tbody>
</table>
REPLACEMENT

When replacing a motor or linkage in a valve application, make sure that the motor stroke is 160° to operate Q5001 with Honeywell V5011 two-way and V5013 three-way valves. Refer to Installation section for further details. Refer to Mount Cam to Motor and Mounting the Motor in the Installation section for details on mounting and removing the Modutrol Motor from the linkage.

Fig. 7. Spring compression.
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Automation and Control Solutions

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